

REGD-A/D

भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

GENERAL MANAGER OIAE-INVESTOR AWARENESS DIVISION

OIAE/SRO/2017/28069/1 November 14, 2017

To

Ms. Jayamary P
Assistant Professor In Commerce Dept (SF)
Sri GVG Visalakshi College For Women
Palani Road
Udmalpet
Tiruppur -642128
Tamil Nadu



Madam.

Further to your intensive training conducted by National Institute of Securities Markets (NISM) during October 29-Nov 01, 2017 and subsequently being certified by SEBI as Financial Education Trainer, you are called upon to spread financial education by conducting workshops as per the guidelines enclosed.

As the statutory protector of interest of investors in securities market, SEBI endeavors to educate them, as, "an educated investor is a protected investor". Apart from investor education, financial education is also considered important; financial education is an important life skill, which empowers people to make sound financial decisions and take responsibility for the same.

Accordingly, SEBI's financial education workshop endeavors to impart participants with a better understanding of financial products to equip them to better manage their finances and covers the following topics:

- Introduction to Savings and Investments
- Basics of Budgeting, Inflation effects on Investments, Risk and Return, Power of Compounding and Time Value of Money
- · Choosing the Right Investment Options
- · Asset Allocation Strategy and various products available
- Investor Protection and Grievances Redressal Mechanism.

In line with the guidelines (enclosed), you are exhorted to conduct requisite number of financial education workshops, in any host Institution / Organisation for any of the target groups, namely,

P.T. 0

दक्षिणी प्रादेशिक कार्यालय : 'ओवरसीज टॉबर्स' सातवी मंजिल, 758-एल, अन्ना सालै, केन्नई - 600 002 rseas Towers, 7th Floor, 756-L, Anna Satai, Chennai - 600 002. Phone : 044 - 2852 6888, 2888 0222 Fax : 044 - 2888 0333 e-maii : sebisro@sebi.gov.in



भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

- a. Investment Planning for Retirement
- b. Investment Planning for Executives
- c. Investment Planning for Home Makers
- d. Financial Planning for Young Investors
- f. Financial Education for Middle Income Group
- h. Financial Education for School Children, and
- g. Financial Education for Self Help Groups

at a mutually convenient date and time with 10 working days prior intimation to SEBI through the FE portal http://siap.sebi.gov.in/sebife. The workshop shall be interactive in nature and would be for duration of about 2-3 hours. You may also submit a report and feedback of the workshop within two weeks of conducting the workshop.

SEBI's study material will be distributed free of cost to the participants. The host institution / organization are only required to provide the venue, the requisite minimum number of participants and a confirmation letter in their letter head (as per proforma in the guidelines) at the end of the workshop. To facilitate your interaction with host institutions / organization, the details of your empanelment as Resource Persons to conduct SEBI's financial education workshops has been made available on SEBI investor website www.investor.sebi.gov.in

For any further information, please contact the undersigned. We look forward to your kind co-operation in this regard. This letter is valid upto **October 31, 2020** only.

Thanking you,

Yours/sincerely

G Ramar.



भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

SRO/AV/355/2016/A-5443 12-07-2017

Dr N Lakshmi HOD-Commerce Sri G.V.G Visalakshi College for Women Venkatesa Mills Udumalpet-642128 Tamil Nadu

Madam,

Sub: Study Material for SEBI Financial Education Workshop

Ref: SEBI Approval No. REQ35477

Kindly find enclosed the following study materials for distribution in the Financial Education program, as under:

Date of the Programme	Place of the Programme	No. of Books	Study Material for
21-07-2017	Sri G.V.G Visalakshi College for Women, Venkatesa Mills, Udumalpet-642128, Tamil Nadu	110	Home Makers (English)
	Total	110	

Kindly acknowledge receipt of the same through an e-mail to feprogramsro@sebi.gov.in.

Yours truly,

A Vijayan Asst General Manager

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Dr Vanitha S C/o Dr K Punithavalli Head Sri GVG Visalakshi College for Women S.V Mills Post Udumalpet Coimbatore - 642128 **Tamil Nadu**

Madam,

Sub: Study Material for SEBI Financial Education Workshop

Ref: SEBI Approval No.IW/52952/2013 dt.05-07-2013

This has reference to your letters (Proforma A) dated 0 requesting for study materials for Young Investors. In this regard, kindly find enclosed the following study materials for distribution in the Financial Education program, as under:

Date of the Programme	Place of the Programme	No. of Books	Study Material for
10-08-2013	Sri GVG Visalakshi College for Women, S.V Mills Post, Udumalpet, Coimbatore	50	Young Investors (English) Young Investors (Tamil)
	TOTAL	100	

e-mail to through the same Kindly acknowledge receipt feprogramsro@sebi.gov.in.

Yours truly,

Asst General Manager

Encl:a.a.